



J THOMAS & COMPANY PRIVATE LIMITED

KOLKATA MARKET SYNOPSIS - SALE 36

CTC
Market Report
• Good demand
• Liquoring Assams barely steady and at times tended easier following quality.
• Few Cachars followed similar trend. Dooars bought leaf around last.

Buying Analysis
• Major blenders: Operated.
• Western India : Active on liquoring sorts.
• Exporters : Some enquiry on fannings. Other internal : Fair support

Orthodox
Market Report
• Good demand
• Selected few tippy teas on offer irregular and at times lower. Whole leaf and broken sold at irregularly lower rates following quality.
• Cleaner secondaries and leafy fannings irregular around last. Remainder stalkier varieties irregular and at times lower.

Buying Analysis
• Middle East : Active
• CIS: Good Support
• TCPL: Operated Hindustan Unilever : Selective

DUST
Market Report
• Good demand
• Liquoring Assams irregularly easier following quality.
• Dooars and Cachars around last.

Buying Analysis
• Hindustan Unilever : Active TCPL : Operated
• Western India : Good support on liquoring lines
• Other Internal and Local : Fair support

Darjeeling
Market Report
• Good demand.
• Teas maintaining quality sold around last levels. Remainder easier but witnessed better movement.
• Exporters: Operated Hindustan Unilever : Selective Local/Internal: Mainstay Exporters: Good support

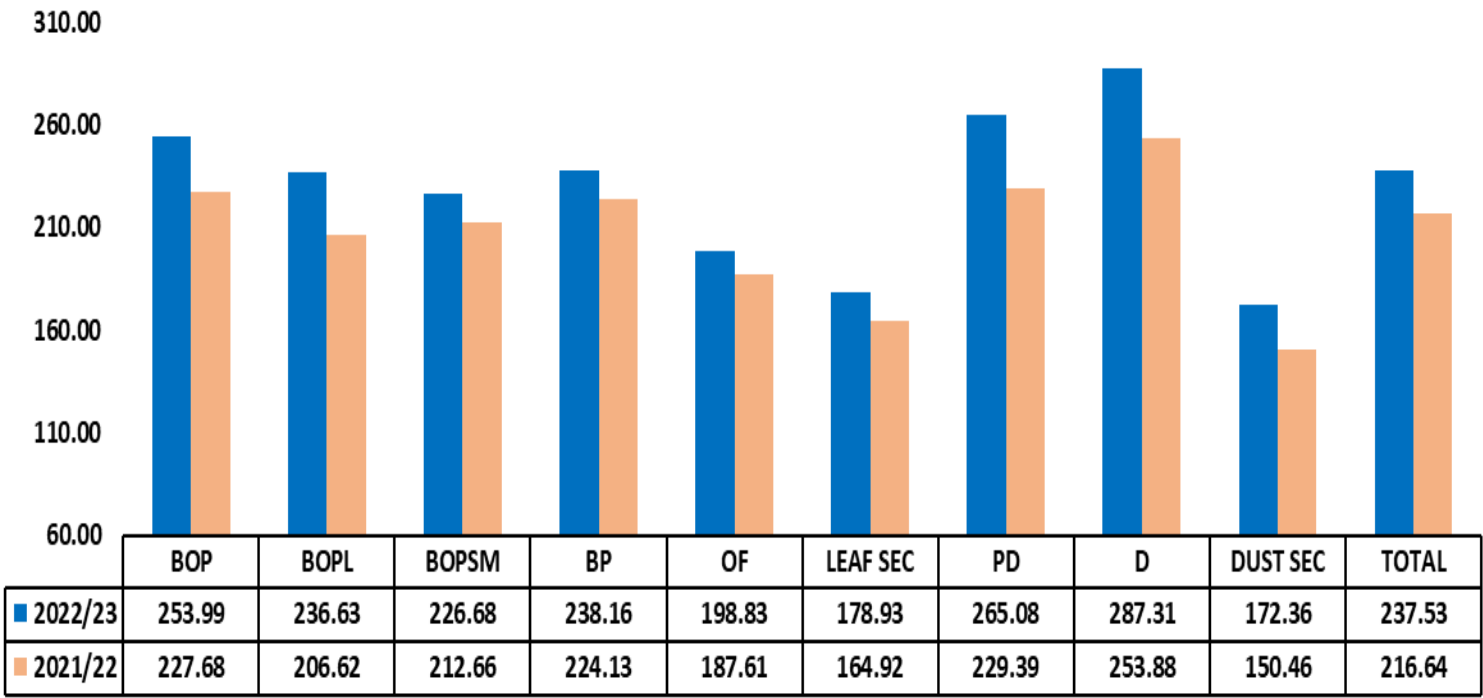
AUCTION AVERAGES

	2022/23			2021/22			UP TO SALE 36		
	SALE 36	SALE 35	+/-	SALE 36	SALE 35	+/-	2022/23	2021/22	2020/21
CTC LEAF	232.90	244.84	-11.94	202.06	212.16	-10.09	234.01	216.26	283.12
DUST	241.44	245.75	-4.31	210.72	210.74	-0.02	245.90	217.64	299.75
TOTAL	235.51	245.11	-9.60	204.70	211.73	-7.03	237.53	216.64	288.05
ORTHODOX	303.73	316.36	-12.63	247.00	240.39	6.62	329.97	247.10	295.33
DARJEELING	314.00	285.85	28.15	386.20	386.50	-0.30	397.83	468.04	416.76
ALL TEAS	260.04	270.03	-9.98	218.91	220.59	-1.67	267.87	228.56	292.39

KOLKATA AUCTION AVERAGES

SALE		32	33	34	35	36	37
CTC LEAF	2022/23	242.61	240.53	245.80	244.84	232.90	
	2021/22	211.41	220.15	211.14	212.16	202.06	196.61
DUST	2022/23	251.12	252.51	245.08	245.75	241.44	
	2021/22	210.93	222.45	208.90	210.74	210.72	220.96
TOTAL	2022/23	245.05	244.27	245.60	245.11	235.51	
	2021/22	211.27	220.83	210.48	211.73	204.70	203.95
ORTHODOX	2022/23	356.45	346.32	336.61	316.36	303.73	
	2021/22	239.86	237.32	236.28	240.39	247.00	241.44
DARJEELING	2022/23	399.25	369.27	350.02	285.85	314.00	
	2021/22	390.45	413.65	423.56	386.50	386.20	423.52

Kolkata Grade Wise Averages CTC Leaf / Dust Upto Sale 36



KOLKATA GRADE WISE ORTHODOX AVARAGES UPTO SALE 36														
GRADE	2022 - 23		2021 - 22		GRADE	2022 - 23		2021 - 22		GRADE	2022 - 23		2021 - 22	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	779047.0	458.73	713421.5	304.89	FBOP	2947489.6	344.32	2546089.2	255.17	GBOP1/FBOP1	1600590.2	213.13	1074863.6	173.60
TGFOP	1791310.1	401.80	1787001.3	284.65	GFBOP	1462570.4	347.55	1066422.5	251.23	BOPF/GOF/FOF	1394605.1	248.04	1352031.1	171.14
GFOP	1105994.7	352.70	1203910.0	276.99	GBOP	1797890.7	337.91	1431867.5	242.83					
FOP	1110798.2	259.02	1105408.2	231.27	BPS	521214.3	303.05	400601.6	259.81					

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	21,77,315	14,29,140	236.26	34%	16,93,507	12,86,927	249.41	24%	3,03,68,771	2,10,62,767	238.10	31%
FANNINGS	5,97,106	3,90,380	241.74	35%	4,69,420	3,28,134	246.49	30%	94,35,763	64,13,889	241.75	32%
LEAF SEC.	2,03,098	1,74,866	185.68	14%	1,29,274	1,13,666	188.38	12%	30,80,566	24,63,476	178.93	20%
LEAF TOTAL	29,77,519.9	19,94,386.2	232.90	33%	22,92,201.6	17,28,727.4	244.84	25%	4,28,85,100.6	2,99,40,131.5	234.01	30%
DUST	8,21,431	6,21,769	273.88	24%	6,78,975	5,62,072	268.18	17%	1,36,54,051	1,00,87,195	264.26	26%
DUST SEC.	3,03,956	2,56,410	162.78	16%	1,94,218	1,72,225	172.55	11%	32,10,112	25,17,954	172.36	22%
DUST TOTAL	11,25,386.2	8,78,179.1	241.44	22%	8,73,192.9	7,34,297.0	245.75	16%	1,68,64,163.5	1,26,05,148.6	245.90	25%
TOTAL	41,02,906.2	28,72,565.3	235.51	30%	31,65,394.5	24,63,024.4	245.11	22%	5,97,49,264.1	4,25,45,280.1	237.53	29%
OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	6,12,335	4,85,756	331.79	21%	6,01,843	4,98,772	343.13	17%	77,36,826	71,07,009	373.22	8%
BROKENS	8,68,357	7,75,242	321.73	11%	6,66,946	5,63,626	334.99	15%	87,35,667	83,08,885	340.22	5%
FANNINGS	1,85,274	1,63,553	220.97	12%	1,55,690	1,07,006	241.63	31%	18,24,300	15,48,042	243.45	15%
SECONDARY	1,65,660	1,33,282	198.30	20%	1,68,274	1,39,956	203.07	17%	23,74,026	20,72,257	205.19	13%
ORTH. TOTAL	18,31,625.5	15,57,833.1	303.73	15%	15,92,752.3	13,09,360.4	316.36	18%	2,06,70,818.6	1,90,36,193.7	329.97	8%
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	41,146	23,748	452.01	42%	39,228	20,200	447.61	49%	7,81,713	4,25,683	579.02	46%
BROKENS	11,457	7,282	183.39	36%	12,262	7,145	178.53	42%	3,45,809	2,21,182	233.39	36%
FANNINGS	16,784	13,606	143.03	19%	19,277	16,583	135.04	14%	3,82,846	1,86,239	178.99	51%
DARJ. TOTAL	69,387.2	44,636.6	314.00	36%	70,767.0	43,927.0	285.85	38%	15,10,368.5	8,33,104.5	397.83	45%

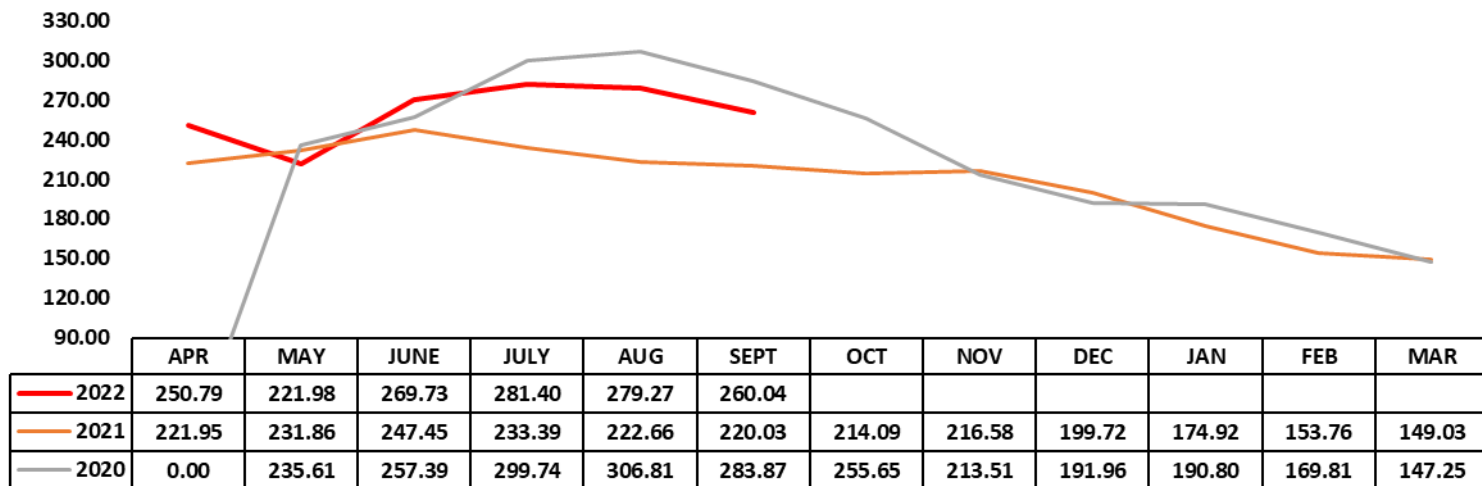
OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022-23	2977519.9	1994386.2	232.90	33%	2292201.6	1728727.4	244.84	25%	42885100.6	29940131.5	234.01	30%
2021-22	3003914.4	2242636.2	202.06	25%	3182445.0	2445565.9	212.16	23%	41716766.1	30042904.0	216.26	28%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022-23	1125386.2	878179.1	241.44	22%	873192.9	734297.0	245.75	16%	16864163.5	12605148.6	245.90	25%
2021-22	1436106.1	980115.2	210.72	32%	1396401.2	1051458.8	210.74	25%	16432757.7	11532282.8	217.64	30%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022-23	1831625.5	1557833.1	303.73	15%	1592752.3	1309360.4	316.36	18%	20670818.6	19036193.7	329.97	8%
2021-22	1389471.5	1292479.8	247.00	7%	1264933.7	1171530.0	240.39	7%	19343612.7	16976036.5	247.10	12%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022-23	69387.2	44636.6	314.00	36%	70767.0	43927.0	285.85	38%	1510368.5	833104.5	397.83	45%
2021-22	83438.4	56900.9	386.20	32%	80591.3	46882.2	386.50	42%	1209946.1	755760.6	468.04	38%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2022-23	6003918.9	4475035.0	260.04	25%	4828913.7	3816311.7	270.03	21%	81930451.1	62414578.3	267.87	24%
2021-22	5912930.4	4572132.1	218.91	23%	5924371.2	4715436.8	220.59	20%	78703082.6	59306983.8	228.56	25%

PRICE RANGE		CTC LEAF						DUST				
% OF TEAS SOLD		2022/23			UP TO SALE 36			2022/23		UP TO SALE 36		
		SALE 36		SALE 35	2022/23	2021/22	2020/21	SALE 36	SALE 35	2022/23	2021/22	2020/21
BELOW 160		14.90		15.54	22.56	23.65	2.45	19.67	19.90	19.23	26.92	5.25
BETWEEN 160.00-179.99		10.53		7.34	8.05	11.00	3.77	7.18	8.87	9.26	8.65	2.82
BETWEEN 180.00-199.99		8.66		5.88	7.22	9.97	4.34	7.18	6.52	7.61	8.00	3.39
BETWEEN 200.00-219.99		6.26		6.32	6.84	10.01	6.04	5.82	5.98	7.29	9.97	5.34
BETWEEN 220.00-139.99		7.30		6.42	6.42	10.20	14.74	6.18	6.40	6.52	6.74	6.81
BETWEEN 240.00-259.99		12.88		6.88	7.58	8.40	8.24	6.30	4.41	5.88	6.08	6.83
BETWEEN 260.00-279.99		12.78		13.29	7.54	6.62	12.07	3.55	3.61	4.24	7.09	9.06
ABOVE 280		26.70		38.33	33.78	20.15	48.36	44.12	44.31	39.98	26.56	60.51

PRICE RANGE		ORTHODOX						PRICE RANGE		DARJEELING			
% OF TEAS SOLD		2022/23			UP TO SALE 36			% OF TEAS SOLD		2022/23		UP TO SALE 36	
		SALE 36		SALE 35	2022/23	2021/22	2020/21			SALE 36		SALE 35	2022/23
BELOW 200		10.28		9.51	9.99	17.35	7.55	BELOW 300.00		46.14		54.91	40.59
BETWEEN 200.00-219.99		3.07		3.69	2.96	6.73	2.60	BETWEEN 301.00-400.99		19.34		14.16	16.30
BETWEEN 220.00-239.99		5.62		5.28	4.77	12.92	5.64	BETWEEN 401.00-500.99		16.67		14.83	13.56
BETWEEN 240.00-259.99		4.80		4.49	4.82	22.00	7.91	BETWEEN 501.00-600.99		10.00		11.39	9.69
BETWEEN 260.00-279.99		4.86		4.55	8.83	18.40	9.17	BETWEEN 601.00-700.99		4.24		3.03	6.94
ABOVE 280		71.37		72.50	68.63	22.60	67.13	ABOVE 701.00		3.61		1.69	12.93

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2022					LAST YEAR-2021					DIFFERENCE				
	CTC LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL	LEAF	ORTHODOX	DARJEELING	DUST	TOTAL
37	93662	73564	3503	33154	203883	97170	49359	3156	34395	184080	-3508	24205	347	-1241	19803
38	108767	77912	3577	38494	228750	89592	63243	3876	31685	188396	19175	14669	-299	6809	40354
39	96527	82014	3532	38622	220695	98161	59567	3773	35336	196837	-1634	22447	-241	3286	23858
TOTAL	298956	233490	10612	110270	653328	284923	172169	10805	101416	569313	14033	61321	-193	8854	84015

Kolkata Monthly Price Movement All Teas



CTTA BUYING (ALL TEAS) FOR THE SALE 36

	CTC LEAF			DUST					TOTAL		
	SALE 36										
OFFER	29,77,519.9		Kgs	OFFER	11,25,386.2		Kgs	OFFER	41,02,906.2		Kgs
SOLD	19,94,386.2		Kgs	SOLD	8,78,179.1		Kgs	SOLD	28,72,565.3		Kgs
SOLD %	67%			SOLD %	78%			SOLD %	70%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
N.India	4,65,938.8	211.02	23%	HUL	1,74,447.0	293.14	20%	N.India	5,80,828.2	211.53	20%
W.India	3,91,944.0	277.92	20%	W.India	1,64,904.6	236.76	19%	W.India	5,56,848.6	265.73	19%
Local	3,55,569.2	221.51	18%	TCPL	1,25,793.0	287.91	14%	Local	3,85,569.8	217.15	13%
Exports	2,44,385.0	232.03	12%	Exports	1,19,124.2	222.65	14%	Exports	3,63,509.2	228.96	13%
WI.Pack	1,68,370.6	264.16	8%	N.India	1,14,889.4	213.58	13%	HUL	3,18,497.4	264.67	11%
HUL	1,44,050.4	230.20	7%	Others	77,340.3	178.58	9%	WI.Pack	2,31,640.4	252.48	8%
Others	1,09,151.6	211.09	5%	WI.Pack	63,269.8	221.41	7%	Others	1,86,491.9	197.61	6%
Packeteers	51,717.6	177.53	3%	Local	30,000.6	165.54	3%	TCPL	1,69,633.8	258.04	6%
TCPL	43,840.8	172.33	2%	S.India	4,255.2	207.60	0%	Packeteers	51,717.6	177.53	2%
NI.Pack	9,802.0	286.95	0%	NI.Pack	4,155.0	217.31	0%	NI.Pack	13,957.0	266.22	0%
S.India	9,616.2	160.30	0%					S.India	13,871.4	174.81	0%
Grand Total	19,94,386.2	232.90	100%	TOTAL	8,78,179.1	241.44	100%	TOTAL	28,72,565.3	235.51	100%

	ORTHODOX			DARJEELING			
	SALE 36						
OFFER	18,31,625.5		Kgs	OFFER	69,387.2		Kgs
SOLD	15,57,833.1		Kgs	SOLD	44,636.6		Kgs
SOLD %	85%			SOLD %	64%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Middle East	4,94,800.8	316.55	32%	Local	20,555.8	286.10	46%
Local	2,94,133.5	302.47	19%	Exports	15,859.4	344.08	36%
Others	2,74,119.1	302.30	18%	Others	3,400.2	230.63	8%
Domestic	1,71,921.9	294.70	11%	HUL	2,240.4	517.17	5%
Exports	1,33,978.9	287.37	9%	W.India	1,397.2	219.54	3%
W.India	62,337.4	320.40	4%	Domestic	776.8	420.11	2%
Other Exports	48,672.4	279.63	3%	C.India	406.8	251.00	1%
CIS	34,686.8	268.20	2%				
N.India	29,696.1	269.13	2%				
HUL	10,721.2	332.50	1%				
TCPL	2,765.0	392.20	0%				
TOTAL	15,57,833.1	303.73	100%	TOTAL	44,636.6	314.00	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 36

MARK	2022-23		2021-22	
	KGS	AVG	KGS	AVG
GATOONGA	321684	441.01	366141	364.22
HOOKHMOL	159721	425.06	153773	385.43
MOKRUNG	217135	420.17	185717	362.55
HALMARI	305986	417.10	261012	375.89
BANAMALIE	79793	412.62	88593	324.01
SALKATHONI	285054	404.07	367532	320.49
SOTAI	95789	391.04	83606	350.47
DOOMUR DULLUNG	119949	388.47	199214	349.39
BEHUBOR	55223	382.69	27165	299.79
HAJUA	105581	379.45	153548	344.02
KAMARBUND	89908	371.52	93270	292.28
DUFLATING	240114	358.78	170919	332.28
GELAKEY	87511	357.26	88459	343.74
DEHA	166391	356.79	194492	313.17
DECKIAJULI	240207	356.18	344776	279.38
KOOMTAI 'B'	724132	351.27	651785	311.94
GHILLIDARY	140853	346.16	101999	306.70
KHONGEA	199157	345.45	204343	327.84
NAHORHABI(CLSPL)	121587	343.69	47888	298.66
BORJAN	402956	340.83	244503	317.38
MANGALAM(CLSPL)	135819	332.57	66023	296.73
KHONA	139365	331.47	98228	307.83
SREE SIBBARI	196550	327.74	111680	294.12
BETTYBARI	265168	326.64	238262	186.90
HIRAJULI	160140	326.59	183307	315.87

* Above 15,000 Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 36

MARK	2022-23		2021-22	
	KGS	AVG	KGS	AVG
CHULSA	248011	328.25	247505	302.16
KARTICK	180040	316.55	235335	304.18
HOPE	244021	314.36	241895	285.43
DANGUAIJHAR	335905	313.19	382618	309.17
JITI	323680	310.96	289270	297.21
ANANDAPURROYAL	150326	308.92	196294	301.73
GULMA	404964	308.00	435302	296.43
SANKOS	410272	304.05	326059	270.33
KUMARGRAM	318226	303.49	334061	286.90
LEESH RIVER	388040	303.16	322777	278.33
DIANA (RAMBARI)	157850	299.98	175512	292.52
HILLAROYALE	172904	299.48	130274	279.59
GHATIA ROYAL	455278	298.34	418528	288.93
CHALOUNI	206962	296.34	203047	288.47
AIBHEEL	593360	292.52	558658	276.63
BHARNOBARIROYAL	276358	290.83	107882	222.53
MEENGLAS	516218	287.74	316666	289.52
RYDAK	403980	287.31	572981	288.46
BINAGURI	533004	286.46	659948	274.94
BARADIGHI	299074	284.85	389969	281.52
ARYAMAN SPECIAL	160070	284.77	105511	277.96
GANDRAPARA	361501	279.80	504937	269.11
CHENGMAI	520564	278.78	284500	265.37
DALGAON	469883	278.62	462359	257.61
NANGDALA	232060	277.80	226661	254.97

* Above 15,000 Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 36

MARK	2022-23		2021-22	
	KGS	AVG	KGS	AVG
HALMARI	20798	814.21	12887	471.55
MANGALAM(CLSPL)	34447	783.40	0	0.00
DOOMNI	39873	747.26	29947	446.46
BORHATHIGHGROWN	24928	474.77	0	0.00
CHUBWAHIGHGROWN	82229	454.86	0	0.00
HARMUTTY	278776	450.72	236367	303.71
MOKALBARI EAST	197049	450.14	150984	295.12
DEJOO	289118	436.58	224527	321.71
SESSA 'B'	127841	414.53	188267	258.31
MARANGI	68481	410.16	19721	357.97
BORPATRA	276981	403.18	177569	267.15
HATTIALLI	302948	399.69	204577	254.65
NONAIPARA	164302	388.99	199703	278.35
HARCHURAH	90482	381.15	47648	246.50
SALONAH	35881	380.69	0	0.00
NOKHROY	180688	378.20	185371	256.17
NAGRIJULI	24944	376.34	0	0.00
DIKOM	434595	369.50	257036	271.83
TELOIJAN(CLONAL)	35693	367.38	42038	234.52
ORANGAJULI	276659	366.93	243880	257.74
KOLONY	98103	358.02	93157	245.97
PERTABGHUR	26937	356.31	55133	246.55
DHELAKHAT	236352	355.94	248101	255.88
TEZPORE & GOGRA	47462	355.52	11296	260.63
NONOIHIGHGROWN	64185	352.65	0	0.00

* Above 15,000 Kgs.

DARJEELING BATTING ORDER Sale 14 to 36

MARK	2022-23		2021-22	
	KGS	AVG	KGS	AVG
PUTTABONG	7381	767.27	10239	593.81
BALASUN	10636	766.02	18778	638.06
SUNGMA	9480	685.39	7548	713.88
RISHEEHAT(ORGANIC)	8644	673.47	10092	555.18
CASTLETON	46527	597.70	39979	708.74
NAMRING	13787	530.35	19295	575.63
NAMRING(UPPER)	53055	526.87	53661	567.51
BADAMTAM (ORGANIC)	12506	520.38	10056	598.73
MARGARET'S HOPE	51731	468.44	49650	565.66
TEESTA VALLEY	72155	467.67	56135	473.55
THURBO	68947	434.42	54020	512.41
GYA/MILLIKTHONG	6721	432.24	10734	306.08
GIELLE	47320	429.95	46690	455.04
SINGBULLI (ORGANIC)	8656	404.98	1941	680.88
GOPALDHARA	17900	401.46	13054	525.01
GLENBURN	36294	396.75	27705	530.10
ROHINI	14683	384.58	18164	431.45
MIM	39086	371.27	24763	492.13
SINGELL	3048	368.49	7568	365.71
POOBONG	9941	340.98	4696	255.96
OAKS(ORGANIC)	7762	328.33	7926	251.60
RINGTONG	3593	307.68	9596	425.45
GOOMTEE	2902	304.59	9770	437.33
KALEJVALLEY(UP)	29417	301.07	0	0.00
BARNESBEG (ORGANIC)	13327	287.13	39563	382.48

* Above 2000 Kgs.